

MEDICAID MASSHEALTH

SUPPORTING DOCUMENTS

1. Copies of birth certificates, driver's license or citizenship papers for you and your spouse.
2. Copies of all health insurance cards including Medicare.
3. Copies of 60 months of bank statements for all bank accounts, including those you share with another person and accounts which have been closed in the last three years. You will also need to provide an explanation of all withdrawals over \$1,000.00, and may be asked for records documenting the source of certain deposits.
4. Proof of all income, including documentation of the value of your stocks, savings bonds and mutual funds as well as copies of any annuity contracts you may be a party to.
5. Copies all life-insurance policies, and a letter from the insurance company regarding the cash value of certain policies.
6. For all real property that you have an interest in, copies of deeds, current tax bills and amounts owed whether on your principal residence, a vacation home, or a life estate that you hold.
7. Copies of the registration for each vehicle you own including proof of outstanding loans and current value.
8. Copies of funeral trusts, burial accounts or prepaid funeral accounts.
9. Copies of any trusts of which you are the grantor, trustee or beneficiary, and documents showing the financial activity of the trust.
10. Documentation proving the at-home spouse's living expenses.
11. Documentation and explanation of any transfers of assets you made in 36 months preceding your application.
12. Tax returns for the last three years.
13. Clinical information on the applicant, which must be sent in by the facility.